

Farmplex: A scalable, year-round revenue opportunity

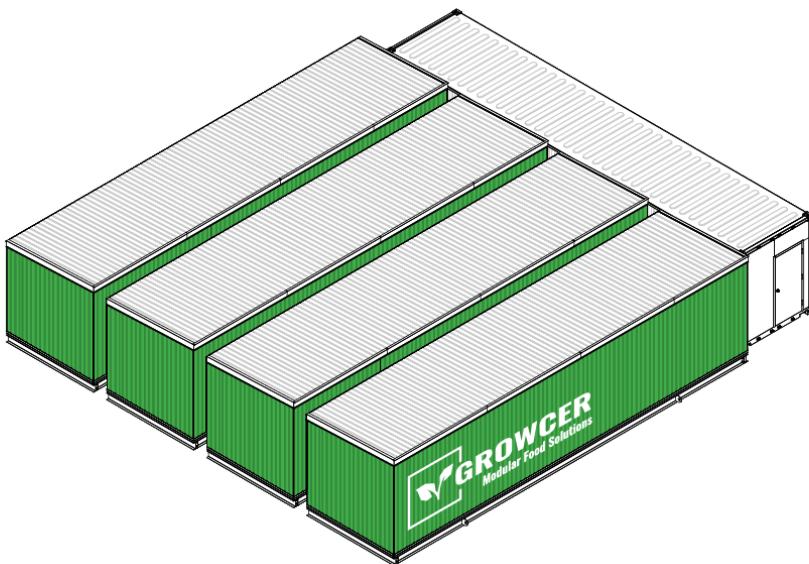


A Farmplex® grows food sustainably year-round and provides fresh, nutritious greens to:

- Local institutions and businesses with local procurement mandates
- Consumers directly through a subscription model
- Retailers promoting local food brands

Financial Overview	Year 1	Year 2	Year 3
Gross Sales	\$395,501	\$407,366	\$419,587
CoGS	\$114,806	\$138,618	\$164,866
EBITDA	\$108,306	\$131,923	\$157,970
Margins	29%	34%	39%
Full Time Employment (FTE)	4	4	4
Fresh units of produce grown	112,000	119,000	125,000

Growcer works coast to coast to coast enabling the production of fresh food year-round. With Growcer, you gain a partner in growing who's been there. You get a proven turn-key modular farm, full training, 24/7 support, and produce distribution guidance to start growing, and stay growing.



Investment: \$1.14M

Sector: Food Production & Distribution

Job Creation: 4+ FTE

Impact: 132,000 units of fresh, nutritious produce grown each year for **30+ years**



“

The hydroponics greenhouse will integrate perfectly with our portfolio of small businesses, create good quality jobs, and feed families.”

Blair Mirau, CEO of Gitmaxmak'ay Nisga'a Society

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